日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	JIA GROUP HOLDINGS LIMITED	
Date Submitted	06/01/2021	-

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

1) Stock code : 8519 Description : Ordinary Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	<u>HK\$0.01</u>	HK\$50,000,000				
Increase/(decrease)	Nil		Nil			
Balance at close of the month	5,000,000,000	<u>HK\$0.01</u>	<u>HK\$50,000,000</u>			
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	N/A	<u>N/A</u>	<u>N/A</u>			
Increase/(decrease)	N/A		<u>N/A</u>			
Balance at close of the month	N/A	<u>N/A</u>	<u>N/A</u>			

2. Preference Shares

Stock code : <u>N/A</u> Desc	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>N/A</u>	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

3. Other Classes of Shares

Stock code :	<u>N/A</u> [Description :	<u>N/A</u>		
		cla	of other sses of hares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of preceding		N/A	<u>N/A</u>	
Increase/(decrea	ase)	N/A			<u>N/A</u>
Balance at close	e of the month	N/A		N/A	<u>N/A</u>

Total authorised share capital at the end of the month (*State* **HK\$50,000,000** *currency*):

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,031,910,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	nil	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,031,910,000	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (une	der Share Op	tion Schemes	of the Issuer)			
Particulars of share option scheme including EGM		Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and			×		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option						
Scheme						
(23 /01/ 2018)						
Ordinary	N 111	N 111	N 111	N 111	N 111	N 111
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
2.10/7						
(/ /)						
shares						
(Note 1)						
3. N/A						
<u> (/ </u>						
(Note 1)						
(11010-1)		Tota	al A. (Ordina	ry shares)	Nil	
				ce shares)		
			(O ⁺	ther class)	N/A	
Total funds raised		onth from exerc				
of options (State cu	irrency)		Nil			

Warrants to Issue Shares of the Issuer which are to be Listed	
Description of warrants of nominal preceding during the at clos	No. of new shares of issuer during the al value of the both No. of new shares of issuer during the pursuant thereto as at close of the month states close of the month states close of the month thereto as at close of the month
1. N/A	
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	
EGM approval date (if applicable)	
(dd/mm/yyyy) (/ /)	
2. N/A	
Stock code (if listed)	
Class of shares	
issuable (Note 1)	
Subscription price EGM approval date	
(if applicable)	
(dd/mm/yyyy) (/ /)	
3. N/A	
Stock code (if listed) Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date	
(if applicable)	
(dd/mm/yyyy) (/ /)	
<u>4. N/A</u>	
Stock code (if listed)	
Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date	
(if applicable) (dd/mm/yyyy) (/ /)	
Total B. (Ordinary sha	res) N/A
(Preference shar	res) N/A
Other cla	ass) <u>N/A</u>

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	_					
				. <u></u>		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	<i>,</i> , , , , ,					
	(/ /)					
<u>4. N/A</u>						
	—					
	_					
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	ary shares) N/A		
		1		ce shares) N/A		-
				ther class) N/A		-
			(-	/		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	d, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	1	
2. N/A		
	1	
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

	Type of Issue	in Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares		
1	Dighta iagua	At State	issuable (Note 1) _ Issue and allotment (/ /)		
1.	Rights issue	price : currency	date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	Nil	<u>Nil</u>
			Class of shares issuable <i>(Note 1)</i>		
2.	Open offer	At State	_ Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	Nil	Nil
			Class of shares issuable <i>(Note 1)</i>		
3.	Placing	At State	_ Issue and allotment (/ /) date : (dd/mm/yyyy)		
			AGM approval date: (/ /) (dd/mm/yyyy)	Nil	Nil
			Class of shares issuable <i>(Note 1)</i>		
4.	Bonus issue		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	Nil	Nil

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
5.	Scrip dividend At price	State e : currency ———	Issue and allotment (/ / — date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	Nil	Nil
6.	Repurchase of shares		Class of shares repurchased (Note 1) (/ / Cancellation date : (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy)		Nil	Nil
7.	Redemption of shares		Class of shares redeemed <i>(Note 1)</i> Redemption date : (/ / (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))	Nil	Nil
8.	Consideration At issue price	State e : currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))	Nil	Nil

	Type of Issue			No. of new share of issuer issued during the mont pursuant thereto	new shares
				Class of shares issuable <i>(Note 1)</i>	
9.	Capital reorganisation			Issue and allotment (/ /) date : (dd/mm/yyyy)	
				EGM approval date: (/ /) (dd/mm/yyyy) <u>Nil</u>	Nil
10	Other (Please specify)	At price :		Class of shares issuable <i>(Note 1)</i>	
10.			State currency	— Issue and allotment (/ /) date : (dd/mm/yyyy)	
				EGM approval date: (/ /) (dd/mm/yyyy) <u>Nil</u>	Nil
				Total E. (Ordinary shares) N/A	
				(Preference shares) N/A (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil		
(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:Yeung Tsz Kit Alban
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.