日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/1/2021</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | JIA GROUP HOLDINGS LIMITED | |
|----------------|----------------------------|--|
| Date Submitted | 04/02/2021 | |

I. Movements in Authorised Share Capital

| 1. | Ordinary | Shares |
|----|----------|--------|
| | | |

| (1) Stock code : 8519 Description : Ordinary Shares | | | | | |
|--|------------------------|----------------------------------|--|--|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | |
| Balance at close of preceding month <u>5,000,000,000 HK\$0.01 HK\$50,000,000</u> | | | | | |
| Increase/(decrease) | Nil | | Nil | | |
| Balance at close of the month | 5,000,000,000 | HK\$0.01 | HK\$50,000,000 | | |
| (2) Stock code : <u>N/A</u> Descri | ption : <u>N/A</u> | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | |
| Balance at close of preceding month | N/A | <u>N/A</u> | <u>N/A</u> | | |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> | | |
| Balance at close of the month | <u>N/A</u> | <u>N/A</u> | N/A | | |

2. Preference Shares

| Stock code : <u>N/A</u> Descr | iption : <u>N/A</u> | | |
|-------------------------------------|--------------------------------|----------------------------------|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | h <u>N/A</u> | N/A | <u>N/A</u> |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | iption : <u>N/A</u> | | |
|-------------------------------------|--------------------------------------|----------------------------------|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | n <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

Total authorised share capital at the end of the month (*State* **HK\$50,000,000** *currency*):

II. Movements in Issued Share Capital

| | No. of ordir (1) | nary shares (2) | No of preference shares | No. of other classes of shares |
|--|---------------------|--------------------|----------------------------|--------------------------------|
| Balance at close of preceding month | 1,031,910,000 | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | nil | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | 1,031,910,000 | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

| Share Options (un | der Share Op | tion Schemes | of the Issuer) | | | |
|---|---------------|----------------|----------------|-------------|----------------------|------------------------|
| Particulars of | | | | | No. of new shares of | No. of new shares of |
| share option | | | | | issuer issued during | issuer which may be |
| scheme | | | | | the month pursuant | issued pursuant |
| including EGM | | Movement duri | ng the month | | thereto | thereto as at close of |
| approval date | | Novement dur | ng the month | | _ | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share | | | | • | | |
| Option | | | | | | |
| Scheme | | | | | | |
| Exercise price | | | | | | |
| HK\$0.13 | | | | | | |
| (Adopted on | | | | | | |
| 23/01/2018) | | | | | | |
| (Granted on | | | | | | |
| 11/01/2021) | | | | | | |
| Ordinary | 0 750 000 | N III | N I:I | N I:I | N 13 | 0.750.000 |
| shares | 3,750,000 | Nil | Nil | Nil | Nil | 3,750,000 |
| (Note 1) | | | | | | |
| . , | | | | | | |
| 2. N/A | | | | | | |
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| | | | | | | |
| | | | | | | |
| Ordinary | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (| | Tota | al A. (Ordina | rv shares) | Nil | |
| | | 1010 | | ce shares) | | |
| | | | | ther class) | | |
| | من ما برام ما | with frage and | | 1101 01033) | | |
| Total funds raised of options (State c | | nun from exerc | ise Nil | | | |
| | unency) | | | | | |
| | | | | | | |

Share Options (under Share Option Schemes of the Issuer)

| No. of new No. o shares of share issuer issuer issued may during the issu Nominal value month purs | es of which be ied uant |
|--|-------------------------------------|
| Currency at close of Exercised Nominal value pursuant thereto Description of warrants of nominal preceding during the at close of the thereto close (Date of expiry - dd/mm/yyyy) value month month month mo 1. N/A | of the |
| | |
| | |
| <pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)</pre> | |
| (dd/mm/yyyy) (/ /) | |
| <u>2. N/A</u> | |
| | |
| | |
| Stock code (if listed) | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A | |
| | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | |
| EGM approval date | |
| (if applicable) (dd/mm/yyyy) (/ /) | |
| (dd/mm/yyyy) (/ /) <u>4. N/A</u> | |
| | |
| | |
| (/ /) Stock code (if listed) | |
| Class of shares | |
| issuable (Note 1) | |
| Subscription price EGM approval date | |
| (if applicable) | |
| (dd/mm/yyyy) (/ /) | |
| Total B. (Ordinary shares) N/A | |
| (Preference shares) N/A | |
| (Other class) <u>N/A</u> | |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer which | are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|---|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | _ | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| <u>4. N/A</u> | | | | | | |
| | _ | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | , , , | | | | | |
| (dd/mm/yyyy) | (/ /) | | | mu oborec) NI/A | | |
| | | 10 | otal C. (Ordina Profesen | ry snares) <u>N/A</u> ce shares) N/A | | _ |
| | | | | ther class) N/A | | - |
| | | | (0 | <u>11/7</u> | • | _ |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|--|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| if applicable, and class of shares issuable: | | |
| 1. N/A | | |
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| | | |
| | | <u></u> |
| 2. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | · |
| 3. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | <u></u> |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |
| | | |

| | | in Issued Share Capital | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|---------------|------------------------------|--|---|--|
| | Type of Issue | | | | month |
| | | | Class of shares issuable (Note 1) | | |
| 1. | Rights issue | At State price : currency | _ Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | Nil | Nil |
| | | | Class of shares issuable (Note 1) | | |
| 2. | Open offer | At State | _ Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | Nil | <u>Nil</u> |
| | | | Class of shares issuable <i>(Note 1)</i> | | |
| 3. | Placing | At State | _ Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | | AGM approval date: (/ /) (dd/mm/yyyy) | Nil | Nil |
| | | | Class of shares issuable <i>(Note 1)</i> | | |
| 4. | Bonus issue | | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | | EGM approval date:(/ /) (dd/mm/yyyy) | Nil | Nil |
| | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------------------------|-------------------------|--|---|---|---|
| | | | Class of shares | | | |
| 5. | Scrip dividend At price | State : currency ——— | issuable <i>(Note 1)</i> Issue and allotment (/ / — date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | Nil | <u>Nil</u> |
| 6. | Repurchase of shares | | Class of shares repurchased (Note 1) (/ / Cancellation date : (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) |) | Nil | Nil |
| 7. | Redemption of shares | | Class of shares redeemed (Note 1) Redemption date : (/ / (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) |) | Nil | Nil |
| 8. | Consideration At issue price | State : currency ——— | Class of shares issuable (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) |) | Nil | <u>Nil</u> |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--------------------------------|---------------|-------------------|---|---|---|
| | | | | Class of shares issuable <i>(Note 1)</i> | | |
| 9. | Capital reorganisation | | | lssue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | | | EGM approval date: (/ /) (dd/mm/yyyy) | Nil | Nil |
| 10. | . Other (Please specify) | At price : | | Class of shares issuable (Note 1) | | |
| | | | State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | | | EGM approval date: (/ /) (dd/mm/yyyy) | Nil | Nil |
| | | | | Total E. (Ordina | | |
| | | | | snare Preference share) (Other class) | | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | Nil | | | |
|--|-----|--|--|--|
| (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

| Submitted by: <u>Yeung Tsz Kit Alban</u> |
|---|
| Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.