

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: N/A

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Company name: Jia Group Holdings Limited

Stock code (ordinary shares): 8519

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 11 January 2021

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 8 February 2018

Name of Sponsor(s): Innovax Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive directors:

Ms. Wong Pui Yain

Ms. Wan Suet Yee Cherry

Independent non-executive directors:

Mr. Leung Yuk Lun Ulric

Mr. Devin Nijanthan Chanmugam

Mr. Wee Keng Hiong Tony

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of substantial shareholders	No. of shares	Percentage of shareholdings (%)
	Giant Mind International Limited	409,670,000	39.7
	Ms. Wong Pui Yain	76,506,000	7.41

Note:

1. Giant Mind International Limited is solely owned by Ms. Wong Pui Yain, an executive director and the controlling shareholder of the Company.
2. 76,506,000 shares are held by Ms. Wong Pui Yain in her personal capacity.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 December
Registered address:	Windward 3, Regatta Office Park, P.O. Box 1350, Grand Cayman, KY1-1108, Cayman Islands
Head office and principal place of business:	Office No.5 on 22 nd Floor, Universal Trade Centre, No.3 Arbuthnot Road, Central, Hong Kong
Web-site address (if applicable):	www.jiagroup.co
Share registrar:	<u>Principal share registrar and transfer office in the Cayman Islands:</u> Ocorian Trust (Cayman) Limited Cayman Islands <u>Hong Kong branch share registrar and transfer office:</u> Tricor Investor Services Limited Hong Kong
Auditors:	BDO Limited Hong Kong

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B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company, together with its subsidiaries ("JIA Group") is a food and beverage group with award winning and Michelin-starred physical restaurants spanning different cuisines including Chinese, Italian, South East Asian, Spanish and French. The group also engage in cloud kitchen and virtual brand businesses, online/offline delivery platform JIA Everywhere and food tech investments.

C. Ordinary shares

Number of ordinary shares in issue: 1,031,910,000

Par value of ordinary shares in issue: HK\$0.01 each share

Board lot size (in number of shares): 10,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

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E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

Share Option Scheme

The Company adopted a share option scheme on 8 February 2018, pursuant to which the options (the "Options") have been granted.

Date of Grant:	11 January 2021
Number of Options granted:	3,750,000
Exercise price per share:	HK\$0.13
Exercise period of Options:	11 January 2021 to 10 January 2024

The above 3,750,000 Options were granted to certain directors, employees and consultants of the Group.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: YEUNG Tsz Kit Alban
(Name)

Title: Company Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.