

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 / 05 / 2019

To : Hong Kong Exchanges a	and Cleari	ng Limited		
_	JIA GROI 04 / 06 / 2	UP HOLDINGS 2019	SLIMITED	
I. Movements in Authorised S	Share Cap	oital		
1. Ordinary Shares				
(1) Stock code : <u>8519</u>	_Descripti	ion : <u>Ordina</u>	ary Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month_	5,000,000,000	HK\$0.01	HK\$50,000,000
Increase/(decrease)	_	Nil	_	Nil
Balance at close of the montl	h _	5,000,000,000	HK\$0.01	HK\$50,000,000
(2) Stock code : N/A	_Descripti	ion : N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month_	N/A	N/A	<u>N/A</u>
Increase/(decrease)		N/A	_	N/A
Balance at close of the montl	n _	N/A	N/A	N/A

2. Preference Shares					
Stock code : N/A Descrip	tion : N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month_	N/A	N/A	N/A		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month _	N/A		N/A		
3. Other Classes of Shares					
Stock code : N/A Descrip	tion: N/A				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month_	N/A	N/A	N/A		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	N/A	N/A	N/A		
Total authorised share capital at the end of the month (State currency):					

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preferenc	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	860,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	860,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

shares

shares

of options (State currency)

Total funds raised during the month from exercise

(Note 1)

3. N/A

(Note 1)

Share Options (under Share Option Schemes of the Issuer)

Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (23/01/2018) Ordinary Nil Nil Nil Nil Nil Nil shares (Note 1) 2. N/A

Total A. (Ordinary shares)

Nil

(Preference shares)

(Other class)

Nil

N/A

N/A

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A)				
(/ /)						
Subscription price EGM approval date (if applicable))				
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	(Preferen	·	/A /A /A	- - -

Con	vertibles (i.e. Convertible	into Shares of	the Issuer wh	nich are to be Lis	ited)		
Clas	ss and description	Currency of amount outstanding	Amount a close of precedin month	Converted		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	N/A	<u></u>					
		<u></u>					
	Otaal, and a (if linted)						
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy))	(/ /)					
2.	N/A	<u> </u>					
_		_					
-							
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1) Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
3.	N/A	_					
		<u> </u>					
-							
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1) Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
4.	N/A	<u>—</u>					
		<u>—</u>					
-	Stock code (if listed)	_			-		
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
				Total C. (Ordin		N/A	_
					nce shares) Other class)	N/A N/A	_
1				()	o. o.aoo,	. */ / *	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onate Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
-		
shares (Note 1)		
2. N/A		
2. 14/1	-	
shares (Note 1)		
3. N/A		
3. <u>IN/A</u>		
shares (Note 1)		
Tatal D. (O.P	N1/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
		•

Ot	her Movements i	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or local		Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
						IVII	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N. III	. 171
						Nil	<u>Nil</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>Nil</u>	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N III	NP1
						Nil	<u>Nil</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
5.	Scrip dividend	At price : State currency ———	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		,	EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, ,,,,,,			Nil	<u>Nil</u>
	_		Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44,, , , , , , , ,			Nil	Nil

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital	Class of shares issuable (Note 1)		
reorganisation	date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	Nil	<u>Nil</u>
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	- Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	Nil	<u>Nil</u>
	Total E. (Ordinar shares (Preference shares (Other class	s) N/A s) N/A	-
	(0.000)	-, <u></u>	
Total increase / (decrease) in ordinary shares de		1) Nil	
		2) N/A	
Total increase / (decrease) in preference shares	,	N/A	
Total increase / (decrease) in other classes of s	nares during the month (i.e. Total of A to	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):	
Submitted by: Leung Yin Fai	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	
(=, comments and additionable and	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.