HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30 / 11 / 2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	JIA GROUP HOLDINGS LIMITED
Date Submitted	04 / 12 / 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8519</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	5,000,000,000	<u>HK\$0.01</u>	HK\$50,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	5,000,000,000	<u>HK\$0.01</u>	HK\$50,000,000					
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	N/A	N/A	N/A					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	N/A	<u>N/A</u>	N/A					

2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A		
			No. prefere shar	ence	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			N/A		N/A	N/A
Increase/(decrea	ise)	-	N/A			N/A
Balance at close	of the mon	th _	N/A			N/A

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			No. of c classes share	s of	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of precedin	g month	N/A		N/A	N/A
Increase/(decrea	ase)	_	N/A			N/A
Balance at close	e of the mont	:h	N/A		N/A	N/A

Total authorised share capital at the end of the month (*State* **HK\$50,000,000** *currency*):

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preferenc shares	e No. of other classes of shares
		<u> </u>		
Balance at close of preceding month	860,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	860,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes (of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM approval date	1	Movement duri	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
(20/04/0040)						
(23/01/2018)						
Ordinary	Nil	Nil	Nil	Nil	Nil	Nil
shares						
(Note 1)						
2. N/A						
<u>Z. IN/A</u>						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares					·	
(Note 1)		Tota	al A. (Ordina	ry charac)	Nil	
		1018	(Preferenc			
			•	ther class)		
Total funds raised d	luring the mo	with from avara	•			
of options (State cu			Nil			
••••P·····• (••••••						

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date						
(if applicable)		``				
	(/ /)				
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
Stock code (if listed) Class of shares						
iccuchla (Nata 1)						
Subscription price						
EGM approval date						
(if applicable)	()				
(dd/mm/yyyy) _4. N/A	(/ /)				
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E		ary shares) <u>N</u>		-
				ce shares) <u>N</u> her class) N		-
			U)	<u> </u>	<i>רו</i> ווי	-

Con	vertibles (i.e. Convertible	into Shares of th	e Issuer whic	ch are to be Liste	ed)		
	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	N/A	_					
		_					
		_					
_	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>	N/A	_					
		_					
		_					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	N/A						
		_					
		_					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A						
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
	(33, 1111, yyyy)		<u> </u>	Total C. (Ordina		N/A	_
				(Preferen	ce shares)		- -
				(O)	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
	-	
(/ /) shares (Note 1)		
2. <u>N/A</u>	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Oth	ner Movements i	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>Nil</u>	<u>Nil</u>
			Class of shares				
			issuable (Note 1)	, , ,			
2.	Open offer	At price : State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>Nil</u>	<u>Nil</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	. ,	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	<u>Nil</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(~~~, ~, , , , , , , , , , , , , , , , ,			Nil	Nil

Type of Issue month S. Scrip dividend At price : State currency Class of shares issuable (Note 1) month S. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) 6. Repurchase of shares Class of shares repurchased (Note 1) Nil Nil 7. Redemption of shares Class of shares redeemed (Note 1) Nil Nil 7. Redemption of shares Class of shares redeemed (Note 1) Nil Nil 8. Consideration issue At price : State currency Class of shares redeamed (Note 1) Nil Nil 8. Consideration issue At price : State currency State currency Issue and allotment issuable (Note 1) (/ /) (d/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment issuable (Note 1) (/ /) (d/mm/yyyy)						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil 6. Repurchase of shares Class of shares repurchase (Note 1)		Type of Issue					
S. Schp dividend At price : currency							
Class of shares	5.	Scrip dividend		(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) 8. Consideration At price : State issue Class of shares (/ /) (dd/mm/yyyy) 8. Consideration At price : State (Currency - Currency - Currency - Class of shares (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) 8. Consideration (At price : State (Currency - C				(/ /)	NU	NU
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration issue At price : State currency EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) () (dd/mm/yyyy)						<u>INII</u>	<u>NII</u>
shares Odd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Nil Nil Nil Nil Nil Nil 7. Redemption of shares Class of shares			 				
Class of shares	6.	Repurchase of shares		(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(/ /)		
7. Redemption of shares Redemption date : (/ /) 8. Consideration issue At price : State currency 8. Consideration issue At price : State currency Issue and allotment issue (/ /) Issue <td></td> <td></td> <td></td> <td></td> <td></td> <td><u>Nil</u></td> <td><u>Nil</u></td>						<u>Nil</u>	<u>Nil</u>
shares idd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Nil Nil Nil 8. Consideration issue At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) GM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date:							
(dd/mm/yyyy) Nil Nil Nil Nil Nil 8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Class of shares				(/ /)		
8. Consideration issue At price : State currency EGM approval date: (//) (//) EGM approval date: (//)						<u>Nil</u>	<u>Nii</u>
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			(/ /)		
<u>Nil</u> <u>Nil</u>			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
0			Class of sharesissuable (Note 1)		
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
				Nil	<u>Nil</u>
			Class of shares issuable (Note 1)		
10.	Other (Please specify)	At price : State	Issue and allotment (/ / date:(dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) <u>Nil</u>	Nil
			Total E. (Ordin shaı (Preference shar (Other cla	res) <u>N/A</u> res) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil		
(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if ar	y):	
Submitted by:	Leung Yin Fai	_
Title: (Direct	Company Secretary or, Secretary or other duly authorised officer)	_

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.