

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28 / 02 / 2018

To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer _ Date Submitted _	JIA GROUP HOLDINGS L 05 / 03 / 2018			IMITED			
I. Movements in Authorised S	Share Ca	apital					
1. Ordinary Shares						7	
(1) Stock code : <u>8519</u>	_Descrip	otion :	Ordinary	Shares			
Opening balance upon listing February 2018 (see remarks			ordinary ares	Par value (State currency)	Authorised share capital (State currency) HK\$50,000,000		
Increase/(decrease)		Nil			Nil		
Balance at close of the month		5,000,0	00,000	HK\$0.01	HK\$50,000,000		
(2) Stock code : N/A	_Descrip	otion :	N/A				
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month	N/A	<u> </u>	N/A	N/A		
Increase/(decrease)		N/A	<u>. </u>		N/A		
Balance at close of the mont	h	N/A	<u>. </u>	N/A	N/A		

2. Preference Shares			
Stock code : N/A Descrip	tion : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A		N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	tion: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the e currency):	nd of the month ((State HK\$5	0,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other		
	(1)	(2)	shares classes of			
Opening balance upon listing on 8 February 2018 (see						
remarks)	860,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	860,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme issued pursuant the month pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (23/01/2018) Ordinary Nil Nil Nil Nil Nil Nil shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal val at close of t month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					_
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)			
(dd/mm/yyyy) 3. N/A	(/ /)			
(/ /)					
EGM approval date (if applicable)	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)	(/ /				
		Total B	(Preferen	ary shares)_ ice shares)_ other class)	<u> </u>

Con	vertibles (i.e. Convertible	into Shares of	the Issuer	which are to be l	Listed)		
Clas	ss and description	Currency of amount outstanding	preced	of Convert ing during tl	he close of the		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
		<u></u>					
	Otal and Citizen						
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy))	(/ /	<u> </u>				
2.		(/ /	<u>) </u>				
=-	. ,, ,						
		<u> </u>					
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(ii applicable) (dd/mm/yyyy)	(/ /)				
3.			<u>, </u>				
		<u></u>					
	Stock code (if listed)		-				
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)				
<u>4.</u>	N/A	<u></u>					
		<u></u>					
-	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)	T: 10 (0	Para S	N1/A	
					dinary shares) erence shares)	N/A N/A	_
				(11818	(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
-		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Stiction (1voto 1)		· -
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	<u>.</u>

Ot	her Movements i	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7,400		Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
						INII	INII
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>Nil</u>	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N.I.	,
						Nil	Nil

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
		State	issuable (Note 1)	(/ /)		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(,		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N. P.	A I'I
						Nil	<u>Nil</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
						IVII	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , , ,			Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(2-2			Nil	Nil

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy))	
	EGM approval date: (/ /) (dd/mm/yyyy)		
		Nil	<u>Nil</u>
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy))	
	EGM approval date: (/ /) (dd/mm/yyyy)	Nil	Nil
	Total E. (Ordin shar		
	(Preference shar (Other cla	es) N/A	- - -
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E):	(1) Nil	
		(2) N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E)	: N/A	
Total increase / (decrease) in other classes of sl	nares during the month (i.e. Total of A	to N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
The ordinary shares of the Issuer were listed on the GEM of The Stock Exchange of Hong Kong
Limited on 8 February 2018
Submitted by:Yim Sau Ping
Title: Company Secretary (Director Secretary or other duly suith original officer)
(Director, Secretary or other duly authorised officer)
Notes
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.