HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31 / 07 / 2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	JIA GROUP HOLDINGS LIMITED
Date Submitted	06 / 08 / 2018

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>8519</u> Descrip	otion : Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	5,000,000,000	<u>HK\$0.01</u>	HK\$50,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month5,000,000,000 HK\$0.01 HK\$50,000,000						
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

2. Preference Shares

Stock code :	N/A	Descripti	ion :	N/A		
			No. prefere shar	ence	Par value (State currency)	Authorised share capital (State currency)
Balance at close c	of preceding	month_	N/A		N/A	N/A
Increase/(decreas	e)	_	N/A			N/A
Balance at close o	of the month	ı _	N/A			N/A

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			No. of c classes share	s of	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of precedir	ig month	N/A		N/A	N/A
Increase/(decrea	ase)	_	N/A			<u>N/A</u>
Balance at close	of the mon	th _	N/A		<u>N/A</u>	<u> </u>

Total authorised share capital at the end of the month (*State* **HK\$50,000,000** *currency*):

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	e No. of other classes of shares
Balance at close of preceding month	860,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	860,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM approval date		Movement duri	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
(23/01/2018)						
Ordinary	Nil	Nil	Nil	Nil	Nil	Nil
shares		INII		INII		
(Note 1)						
<u>2. N/A</u>						
shares						
(Note 1)						
3. N/A						
0. 11//						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordina	ry shares)	Nil	
			(Preferenc			
			•	ther class)		
Total funds raised d	luring the mo	onth from exerc	ise			
of options (State cu			Nil			

Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos preceo mon	e of ding	Exercised during the month	Nominal val at close of t month		of shares of er issuer which d may be the issued h pursuant ant thereto as at
<u>1. N/A</u>							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>							
(/ /)							
Stock code (if listed)							
Class of shares							
issuable <i>(Note 1)</i> Subscription price							
EGM approval date							
(if applicable)		``					
(dd/mm/yyyy) 3. N/A	(/ /)					
<u> </u>							
(/ /)							
Stock code (if listed) Class of shares							
inquichle (Nate 1)							
EGM approval date (if applicable)							
	(/ /)					
<u>4. N/A</u>							
(/ /)							
Stock code (if listed)							
Class of shares							
issuable <i>(Note 1)</i> Subscription price							
EGM approval date							
(if applicable)	, , , ,	`					
(dd/mm/yyyy)	(/ /)					
			Total B.		ary shares)_		
					ce shares)		
				(O)	ther class)_	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)								
	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.	N/A	_						
		_						
		_						
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
	EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)						
<u>2.</u>								
		_						
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
2	(dd/mm/yyyy)	(/ /)						
<u>3.</u>	N/A	_						
		_						
		_						
	Stock code (if listed) Class of shares issuable (Note 1)							
	Subscription price EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	(/ /)						
4.	N/A	_						
—		_						
		_						
	Stock code (if listed)							
	Class of shares issuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable)							
	(dd/mm/yyyy)	(/ /)			······	N1/A		
				Total C. (Ordina (Preferen	ary shares) <u> </u>	N/A N/A	-	
					ther class)		-	
				,0		-	-	

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
(/ /) shares (Note 1)	-	
2. <u>N/A</u>	1	
	-	
shares (Note 1)		
3 N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements i	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	<u>Nil</u>
			Class of shares				
			issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>Nil</u>	<u>Nil</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	<u>Nil</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment	(/ /)		
			date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil

Type of Issue month Class of shares						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (d/mm/yyyy) 6. Repurchase of shares Class of shares repurchased (Note 1) Nil Nil 6. Repurchase of shares Class of shares (dd/mm/yyyy)		Type of Issue					month
S. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil 6. Repurchase of shares							
Class of shares repurchase of shares	5.	Scrip dividend		(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency 8. Consideration At price : State () State () () (dd/mm/yyyy) Issue and allotment (/ /) () () () () () () () ()				(/ /)	NII	NU
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil 7. Redemption of shares Class of shares						<u>INII</u>	
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil 8. Consideration issue At price : State currency 8. Consideration date : currency State currency Issue and allotment date : (/ /) (dd/mm/yyyy)							
Class of shares Nil Nil Redemption of shares Class of shares Class of shares Redemption date : (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil 8. Consideration issue At price : State currency Issue and allotment (/ /) 8. Consideration (issue At price : State currency Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /)	6.	Repurchase of shares	Cancellation date :	(/ /)		
7. Redemption of shares Class of shares				(/ /)		
7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						<u>Nil</u>	<u>Nil</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil 8. Consideration issue At price : State currency Issue and allotment Issue and allotment (/ /) GM approval date: (/ /) Issue and allotment (/ /) GM approval date: (/ /) Issue and allotment (/ /) GM approval date: (/ /) Issue and allotment (/ /) Issue (/ /)							
Nil Nil Nil Nil Nil Nil 8. Consideration issue At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) Issue and allotment (///) date : (dd/mm/yyyy)	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Class of shares				(/ /)		
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						<u>Nil</u>	<u>Nil</u>
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			(/ /)		
<u>Nil</u> <u>Nil</u>			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil

Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
9. Capital Issue a	of shares e <i>(Note 1)</i> nd allotment (/ /) ld/mm/yyyy)
	proval date: (/ /)
10. Other (Please specify) At price : State currency Issue a date : (d	of shares e (Note 1) nd allotment (/ /) ld/mm/yyyy)
EGM aj (dd/mm	pproval date: (/ /) /yyyy) <u>Nil</u> <u>Nil</u> Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if an	y):	
Submitted by:	Leung Yin Fai	_
Title: (Directo	Company Secretary or, Secretary or other duly authorised officer)	_

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.